



St. Andrew's Episcopal Church...
a place for all to worship, serve, and belong.

Sample Bequest Language

St. Andrew's urges all prospective donors to consult with your attorney, financial and/or tax advisor to review this information, provided to you without charge or obligation. This information in no way constitutes legal or financial advice.

Specific Bequest from IRA

The IRA custodian shall distribute the sum of _____ Dollars (\$ _____) in fee simple to the **Endowment Fund of ST. ANDREW'S EPISCOPAL CHURCH**, 6509 Sydenstricker Road Burke, VA 22015, or its successor. This bequest is unrestricted.

Specific Bequest under Will

My executor shall distribute the sum of _____ Dollars (\$ _____) in fee simple to the **Endowment Fund of ST. ANDREW'S EPISCOPAL CHURCH**, 6509 Sydenstricker Road Burke, VA 22015, or its successor. This bequest is unrestricted.

Specific Bequest from Revocable Trust

The trustee shall distribute the sum of _____ Dollars (\$ _____) in fee simple to the **Endowment Fund of ST. ANDREW'S EPISCOPAL CHURCH**, 6509 Sydenstricker Road Burke, VA 22015, or its successor. This bequest is unrestricted.

Percentage Bequest from IRA

The IRA custodian shall distribute ___ percent (___%) of the fair market value of this IRA account at my death in fee simple to the **Endowment Fund of ST. ANDREW'S EPISCOPAL CHURCH**, 6509 Sydenstricker Road Burke, VA 22015. This bequest is unrestricted.

Percentage Bequest under Will

My executor shall distribute ___ percent (___%) of my residuary estate in fee simple to the **Endowment Fund of ST. ANDREW'S EPISCOPAL CHURCH**, 6509 Sydenstricker Road Burke, VA 22015, or its successor. This bequest is unrestricted.

Percentage Bequest from Revocable Trust

The trustee shall distribute ___ percent (___%) of the residue of this trust estate in fee simple to the **Endowment Fund of ST. ANDREW'S EPISCOPAL CHURCH**, 6509 Sydenstricker Road Burke, VA 22015, or its successor. This bequest is unrestricted.

[FIRST] CODICIL TO WILL

OF

*

I, *, now a resident of _____ County, (STATE) , declare this to be the [First] Codicil to my Will dated _____, 20__.

- I. I hereby amend Section _____ of my Will so that as amended Section _____ reads in its entirety as follows:

In all other respects I hereby ratify and confirm my Will as originally written [and heretofore amended].

IN WITNESS WHEREOF, I have signed this [First] Codicil to my Will on _____, 201__.

The foregoing [First] Codicil to the Will of * was signed and acknowledged by (him)(her) as the [First] Codicil to (his)(her) Will in our presence, who, in (his)(her) presence and in the presence of each other and at (his)(her) request, have hereunto signed our names as witnesses.

ADDRESS _____

ADDRESS _____